

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# Monthly Return of Equity Issuer on Movements in Securities

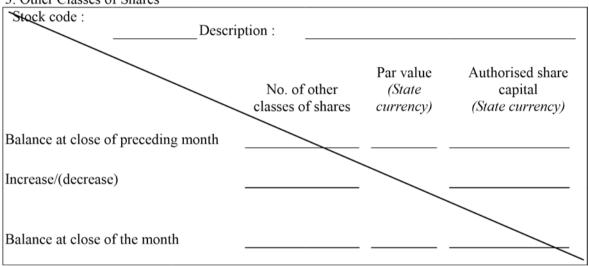
Name of Issuer	FSE Engi	ineering Holdin	ıgs Li	mited	
Date Submitted	04/01/20	016			
I. Movements in Authorised Sha	are Capita	1			
1. Ordinary Shares			•	01	
(1) Stock code : 331	_Descript	tion: Ord:	ınary	Shares	
		ordinary	(Stat	te capital	uthorised share No. of
Dolongo yman Listing on		shares		currency)	(State currency)
Balance upon Listing on 10 December 2015	-	1,000,000	,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)			0		0
Balance at close of the month		1,000,000	,000	HK\$0.10	HK\$100,000,000
(2) Stock code :	Descrip	tion:			
		No. of ordina	ıry	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	strates	_		
		_	_		
Delenge et elega ef de var d					
Balance at close of the month					
Increase/(decrease)					

31/12/2015

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	N ff N f	-411
	(1)	(2)	No of preference No. of other classe shares of shares	
Opening balance upon Listing on				
10 December 2015	450,000,000			
_		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease)				
during the month	0			
_		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the				
month	450,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
-				

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
	_					
Stock sode (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )	<del></del>				
2.	7					
Stock code (if listed)	$- \longrightarrow$					
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			Ì			
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						\
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	nary shares)		. \
			(Prefere	ence shares) Other class)		- \
			(			- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
Shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Online and Lance)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(3.333.3333)		

O	ther Movements in	Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
١	Rights issue							
			Class of shares issuable (Note 1)	_		_		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		\	EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)	_				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			<b>\</b>					
			Class of shares issuable (Note 1)	_				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				\	\			
						_		
			Class of shares issuable (Note 1)	_		_\		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	\	

For Main Board and GEM listed issuers

	Type of Issue			TOT TYME	200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\							
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main I	Board and GEM I	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital reorganisation	Class of shares issuable(Note 1)	-	
	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	)	
	Total E. (Ordinary sh (Preference sh (Other c	ares)	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) (2)	0
Total in annual (dannual) in mafana and a	wine the month (i.e. Total of A to T)	(2)	N/A
Total increase / (decrease) in preference shares du	-		N/A
Total increase / (decrease) in other classes of share	-		<u>N/A</u>
(These figures should be the same as the relevant	figures under II above ("Movements in Iss	ued Share Capita	ıl").)

Remarl	cs (	if	anv)	:

The shares of the Company were initially listed on the Main Board of The Stock Exchange of Hong Kong						
Limited on 10 December 2015 ("Listing"). This Monthly Return reflects movements in securities of the						
Company for the period from the date of Listing to 31 December 2015.						
Submitted by: Lee Kwok Bong  Title: Executive Director & Joint Company Secretary  (Director, Secretary or other duly authorised officer)						
(Director, Secretary or other dury authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.