日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FSE Engineering Holdings Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

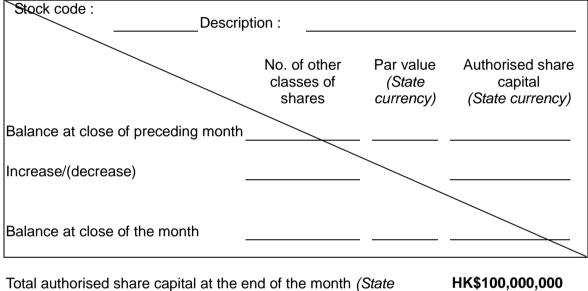
1. Ordinary Shares

(1) Stock code : <u>331</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	ition :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares



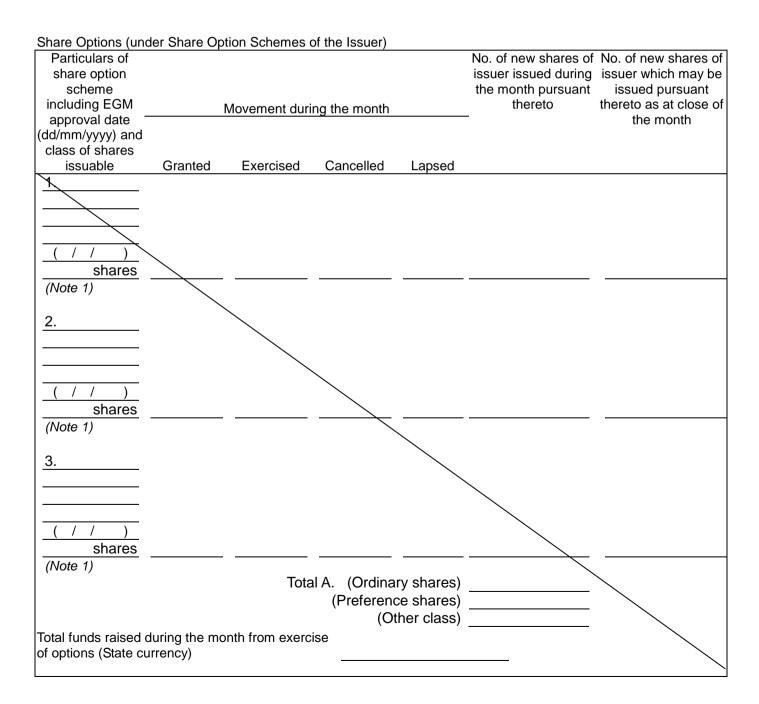
currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	^S No of preference No. of ot	
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	450,000,000	N/A_	N/A_	N/A
Increase/ (decrease) during the month	0	N/A	N/A_	N/A
Balance at close of the month	450,000,000	N/A	N/A_	N/A_

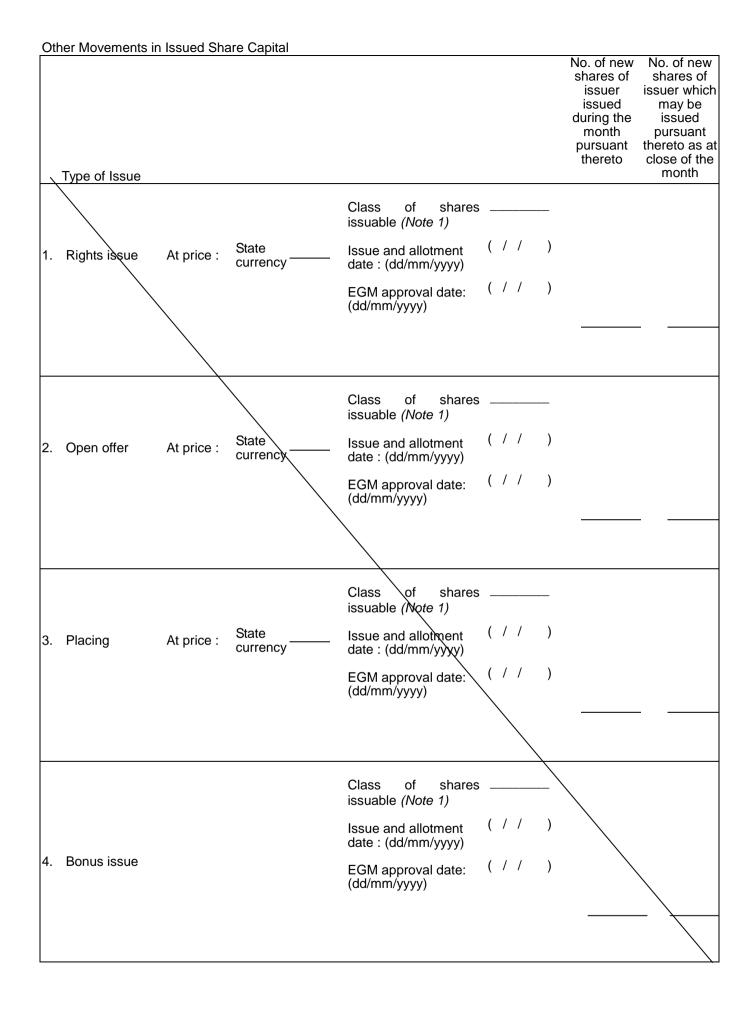
III. Details of Movements in Issued Share Capital

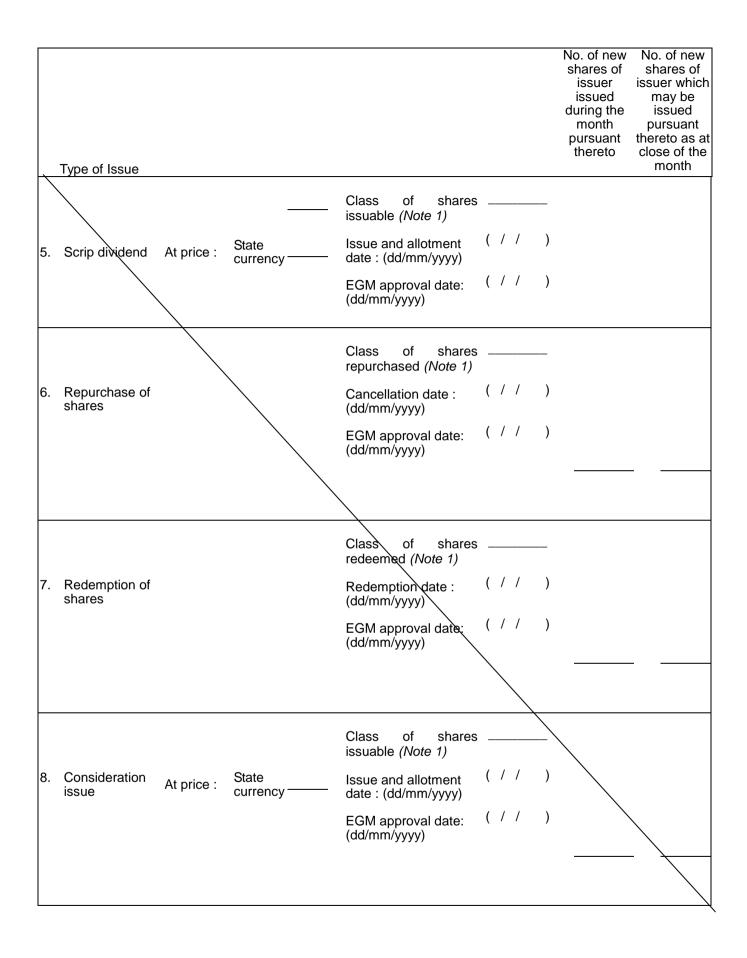


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\ \	,				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
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Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)			\backslash			
Outra aniatiana maisa						
EGM approval date			\	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.		/		\sim		
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(/ /)				·		
Stock code (if listed)					\backslash	
Class of shares					\backslash	
Cube estintion inside						
EGM approval date						
(if applicable)		,			\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(U	ther class)		- \

Amount at issuer Amount at class and description Amount at amount Converted preceding Amount at during the close of preceding Amount at close of thereto <t< th=""><th>Convertibles (i.e. Convertible i</th><th>nto Shares of th</th><th>e Issuer which</th><th>are to be Liste</th><th>ed)</th><th></th><th></th></t<>	Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class of shares issuable (Note 1) Stock code (if listed) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4.	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Stock code (if listed) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) 4.	<u> </u>	-					
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EGM approval bate (if applicable) (dd/mm/yyyy)) (/ / /) 2.	Class of shares issuable (Note 1)						
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(dd/mm/yyyy) (/ /) 3.	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
Stock code (if listed)		(/ /)	_ \				
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		-		\backslash			
(if applicable) (dd/mm/yyyy) (/ /) 4. 	Class of shares issuable <i>(Note 1)</i> Subscription price						
(dd/mm/yyyy) (/ /) 4.					\backslash		
Stock code (if listed)	(dd/mm/yyyy)	(/ /)			\backslash		
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Class of shares issuable (Note 1) Subscription price						<u> </u>	
	Class of shares issuable (Note 1)						
EGM approval date (if applicable)	EGM approval date					\backslash	
(dd/mm/yyyy)(/ / _)		(/ /)					\mathbf{n}
Total C. (Ordinary shares) (Preference shares) (Other class)			Т	(Preferen	ce shares)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7		
(/ /) shares (Note 1)		
2		
3		
(/ /) 		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		·





				No. of new shares of issuer issued	No. of new shares of issuer which may be
				during the	issued
				month pursuant	pursuant thereto as at
Type of Issue				thereto	close of the month
		Class of shares			
		issuable (Note 1)			
9. Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	//)		
		EGM approval date: (/ (dd/mm/yyyy)	//)		
		<u></u>			
		Class of shares — issuable (<i>Note 1</i>)			
10. Other (Please specify) At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	//)		
		EGM approval date: () (dd/mm/yyyy)	(
		Total E.	(Ordina	ry	
		(Droforon	share	s)	~
		(Preferen (O	ther class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Lee Kwok Bong
Title: <u>Executive Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.