HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FSE Services Group Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

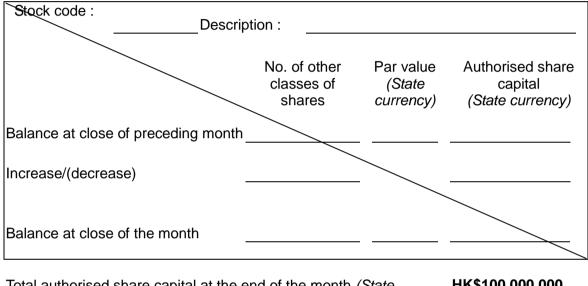
1. Ordinary Shares

(1) Stock code : <u>331</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares



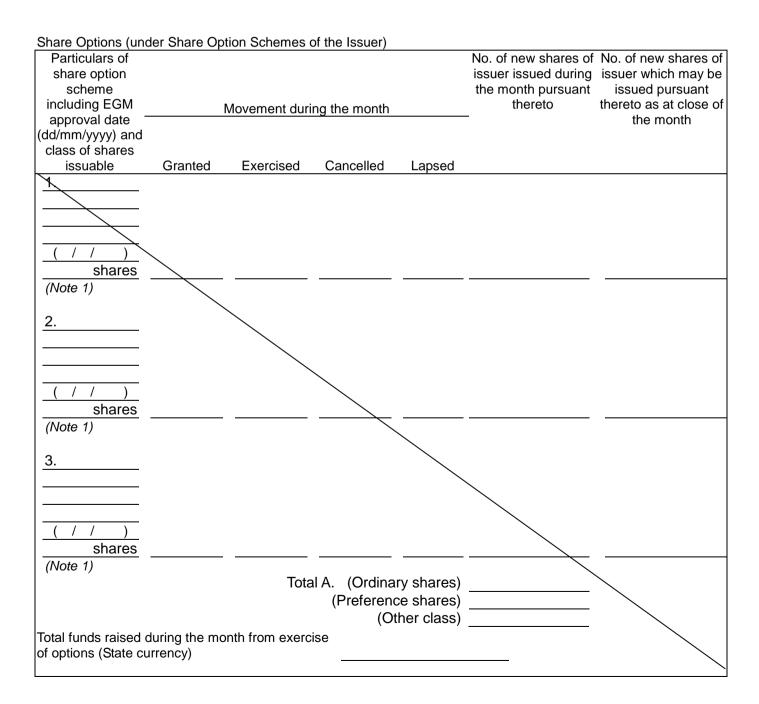
Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	450,000,000	N/A	N/A_	N/A_
Increase/ (decrease) during the month	0	N/A	N/A_	N/A
Balance at close of the month	450,000,000	N/A	N/A_	N/A_

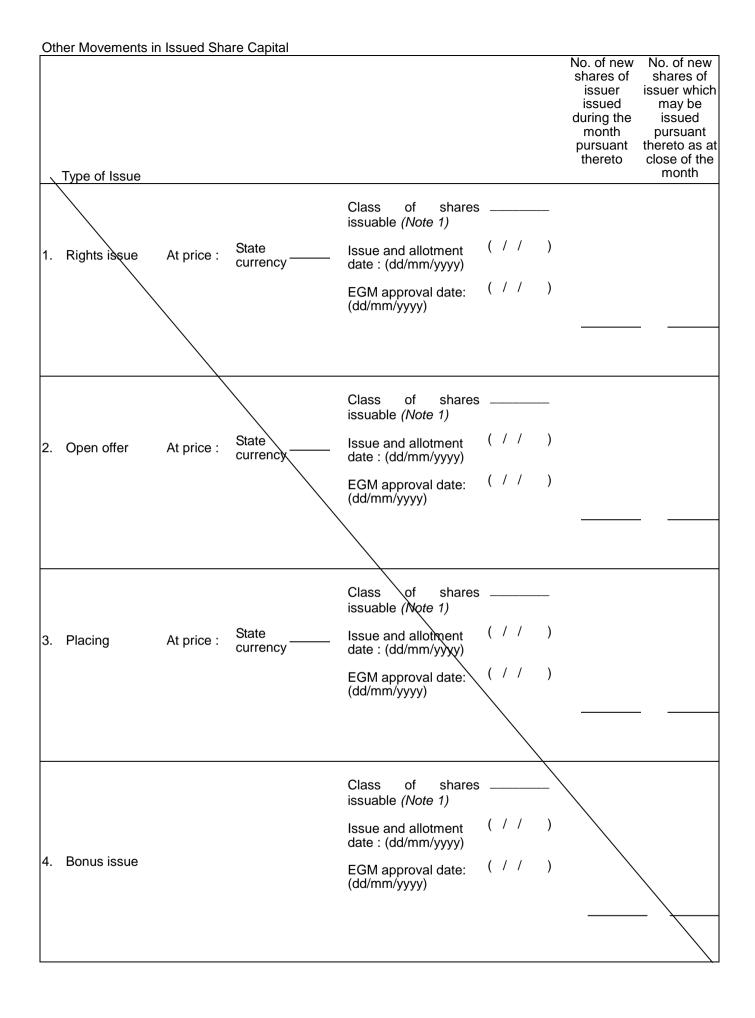
III. Details of Movements in Issued Share Capital

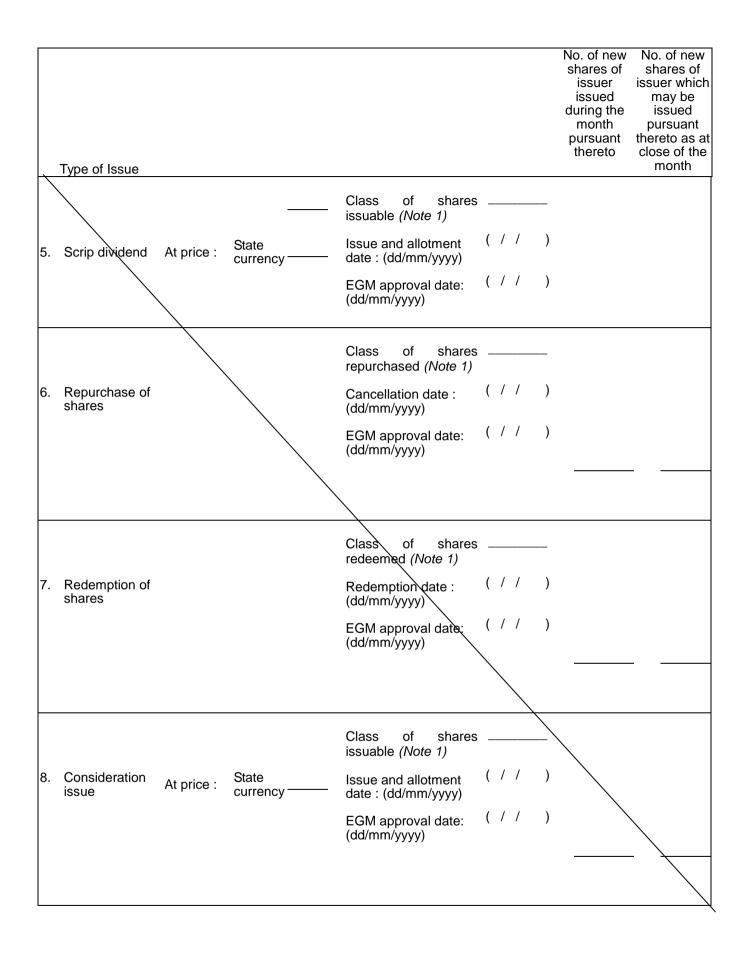


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	•	·				
	\backslash					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
			<u></u>	. <u></u>		
EGM approval date			\backslash	\		
(if applicable)		,		\backslash		
(dd/mm/yyyy) 4.)				
				\backslash		
(/ /) Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Subscription price						
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	. (Ordina	ary shares)		\backslash
			(Preferen	ce shares)		
			(O	ther class)		- \

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x.</u>	-					
	-					
	-					
Stock code (if listed) Class of chares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	- \					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	`	\leftarrow				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	$- \setminus$				
3.	-					
	-	\backslash	\backslash			
			$\underline{\ }$			
Stock code (if listed) Class of shares			\backslash			
incurrente (Nicia d)						
Subscription price			\backslash			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			\backslash		
4.	-					
	-					
	-			\	\backslash	
Stock code (if listed)					$\overline{\}$	
Class of shares issuable (Note 1)						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
			otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		- \
			U)	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7		
(/ /) shares (Note 1)		
2		
3		
(/ /) 		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





				No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Type of Issue				month pursuant thereto	pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	//)		
		EGM approval date: (/ (dd/mm/yyyy)	//)		
		Class of shares — issuable (Note 1)			
10. Other (Please specify) At price :	State currency	Issue and allotment () date : (dd/mm/yyyy)	//)		
		EGM approval date: () (dd/mm/yyyy)	(
		Total E.	(Ordina		
		Total E.	share		<
		(Preferen			
		(O	other class	s)	- 🔪

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Lee Kwok Bong
Title: <u>Executive Director & Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.