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**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
(1) MAJOR AND CONNECTED TRANSACTION: PROPOSED  
ACQUISITION OF THE TARGET ENTITIES ENGAGED IN THE  
PROVISION OF PROPERTY MANAGEMENT SERVICES AND  
ISSUE OF CONVERTIBLE PREFERENCE SHARES;  
(2) ENTRY INTO A TERM LOAN FACILITY AGREEMENT; AND  
(3) PROPOSED RE-DESIGNATION OF AUTHORISED SHARE CAPITAL**

Reference is made to the announcement issued by the Company dated 18 October 2019 in relation to, among other things, the Proposed Acquisition (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Company expected to despatch a circular containing, among other things, (i) further details of the Proposed Acquisition; (ii) other information as is required to be contained in it under the Listing Rules; and (iii) a notice of the EGM to the Shareholders on or before 8 November 2019.

As additional time is required for the finalisation of the contents of the circular, it is expected that the date of despatch of the circular by the Company will be postponed to a date on or before 15 November 2019.

By order of the Board  
**FSE Services Group Limited**  
**Chan Ju Wai**  
*Company Secretary*

Hong Kong, 8 November 2019

*As at the date of this announcement, the Board comprises Dr. Cheng Kar Shun, Henry (Chairman) and Mr. Wong Kwok Kin, Andrew as non-executive directors, Mr. Lam Wai Hon, Patrick (Vice-Chairman), Mr. Poon Lock Kee, Rocky (Chief Executive Officer), Mr. Doo William Junior Guilherme, Mr. Lee Kwok Bong, Mr. Soon Kweong Wah and Mr. Wong Shu Hung (Dr. Cheng Chun Fai as his alternate) as executive directors, Mr. Kwong Che Keung, Gordon, Mr. Hui Chiu Chung, Stephen, Mr. Lee Kwan Hung, Eddie and Dr. Tong Yuk Lun, Paul as independent non-executive directors.*