

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/01/2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	FSE Engi	ineering Holdings Li	mited		
Date Submitted	01/02/20	16			
I. Movements in Authorised Sh	are Capita	nl			
1. Ordinary Shares					
(1) Stock code : <u>331</u>	Descript	tion: Ordinary	Shares	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	1,000,000,000	HK\$0.10	HK\$100,000,000	
Increase/(decrease)	-	0		0	
Balance at close of the month	-	1,000,000,000	HK\$0.10	HK\$100,000,000	
(2) Stock code :	Descript	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _				
Increase/(decrease)	-				
Balance at close of the month	-				

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

5. Other classes of bilares			
Stock code :Desc	cription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	450,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	450,000,000	N/A	N/A	N/A_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled) shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	шош	month		
	_					
	_					
0, 1, 1, ('C1', 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		_ \				
	_					
	-					
Ct1 1- (:f1:-t- 1)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	_			\		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		_ \
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N	Rights issue						
\			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
						-	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							<u> </u>
					$\overline{}$		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							_ \

For Main Board and GEM listed issuers

	Type of Issue			FOI Main	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				_			
			Class of shares issuable (Note 1)	·			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	· ———			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	FOI MIAIII DOAF	u and GEM ns	teu issueis
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
Torgumsuton			
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGIT approvar date.		
	(dd/mm/yyyy)		
			' <u>'</u>
	_		
	Class of shares issuable		
	(Note 1)		
10. Other At mrice. State			
(Please specify) At price: State currency	Issue and allotment (/ /)		
(Trease specify) currency	date : (dd/mm/yyyy)		
	EGM approval date:		
	EGIVI approvar date.	_	
	(dd/mm/yyyy)		
	Total E. (Ordinary share	(1)	
		3)	
	(Preference share		
	(Other class	s)	
			_
	1 (4.5	Λ

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		0
	(2)		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)	

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Lee Kwok Bong
Title: Executive Director & Joint Company Secretary (Director Secretary or other duly outhorised officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.