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FSE ENGINEERING HOLDINGS LIMITED

豐盛機電控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 331)

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

The Company announces that, pursuant to Rules 2.07A and 2.07B of the Listing Rules, arrangements are being made to ascertain Shareholders' choice of language and means of receipt of future Corporate Communications.

If the Company does not receive Shareholders' response by 22 April 2016, Shareholders are deemed to have agreed to receive the Website Version of future Corporate Communications.

INTRODUCTION

In support of environmental protection, arrangements are being made by the Company pursuant to Rules 2.07A and 2.07B of the Listing Rules and as permitted under the articles of association of the Company and the Companies Law of the Cayman Islands, to ascertain Shareholders' choice of language (in English only, in Chinese only or in both English and Chinese) and means of receipt (in printed form or by electronic means through the Company's website) of future Corporate Communications.

The Company recommends that Shareholders elect to receive the Website Version of future Corporate Communications. If the Company does not receive Shareholders' response by 22 April 2016, Shareholders are deemed to have agreed to receive the Website Version of all future Corporate Communications instead of their printed copies.

Shareholders are entitled to change their choice of language and/or means of receipt of future Corporate Communications at any time by Reasonable Notice to the Hong Kong Registrar by email to fse-ecom@hk.tricorglobal.com or by post.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. A First Letter will be sent by the Company together with a Reply Form on 23 March 2016, in both English and Chinese, to Shareholders to enable them to elect one of the following options by completing and returning the Reply Form:

- Option 1: to receive the printed English version of all future Corporate Communications only; or
- Option 2: to receive the printed Chinese version of all future Corporate Communications only; or
- Option 3: to receive both the printed English and Chinese versions of all future Corporate Communications; or
- Option 4: to access the Website Version of all future Corporate Communications, instead of receiving printed copies.

The First Letter will specify that if the Company does not receive the Reply Form or a response from Shareholders by 22 April 2016, Shareholders will be deemed to have consented to receiving the Website Version instead of printed copies of all future Corporate Communications, and a notification of the posting of Corporate Communications on the website of the Company will be sent to such Shareholders by post in the future.

2. For Shareholders who elect to receive Corporate Communications in printed form, the Company will send such Shareholders the selected language version(s) of all future Corporate Communications by post. A Second Letter together with a Change Request Form, in both English and Chinese, will be sent to Shareholders together with all printed Corporate Communications. Such Shareholders may at any time by Reasonable Notice request for future Corporate Communications to be provided in printed form of the other or both language(s) or by electronic means by completing and returning the Change Request Form to the Hong Kong Registrar by email to fse-ecom@hk.tricorglobal.com or by post.
3. For Shareholders who elect, or are deemed to have consented, to receive the Website Version of future Corporate Communications, the Company will notify such Shareholders by email using the email address provided in the Reply Form, as and when Corporate Communications are posted on the website of the Company. If no email address is provided by Shareholders, the Company will send to such Shareholders by post, a notification of the posting of Corporate Communications on the website of the Company. Such Shareholders may at any time by Reasonable Notice request for future Corporate Communications to be provided in printed form of the elected language(s). If such Shareholders who for any reason have difficulty in accessing the Website Version, the Company will, upon receipt of a written request, promptly send such Shareholders the Corporate Communications in printed form free of charge.
4. For future Shareholders, they will, for the first time, receive a printed copy of the Corporate Communication in both English and Chinese together with the First Letter and the Reply Form for them to confirm the future channel of receiving Corporate Communications.
5. All Corporate Communications in both English and Chinese in accessible format will be available on the website of the Company at www.fseng.com.hk under the sub-page titled "Investor Relations" for a period of at least five years. Electronic versions of all

such Corporate Communications in both English and Chinese which will be submitted to the Stock Exchange pursuant to the Listing Rules will also be available on the website of HKEx at www.hkexnews.hk.

6. The Hong Kong Registrar is providing a dial-up hotline service (Tel: (852) 2980 1333) during business hours (9:00 a.m. to 5:00 p.m. from Mondays to Fridays, excluding public holidays) to enable Shareholders to make enquiries regarding the above arrangements.
7. The First Letter and the Second Letter will specify that (i) all future Corporate Communications in both languages will be available from the Company and the Hong Kong Registrar upon request, as well as on the respective websites of the Company and the HKEx, (ii) Shareholders may change their choice of language and/or means of receipt of future Corporate Communications, and (iii) the dial-up hotline service referred to in paragraph 6 above has been provided.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Change Request Form”	a form with postage paid (for posting within Hong Kong only) requesting for a change in choice of language and/or means of receipt of the Corporate Communications, to be attached to the Second Letter
“Company”	FSE Engineering Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability whose shares are listed on the Main Board of the Stock Exchange (Stock Code: 331)
“Corporate Communications”	documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined under Rule 1.01 of the Listing Rules, including but not limited to: (a) directors’ reports, annual accounts together with copies of the independent auditor’s reports and, where applicable, its summary financial reports; (b) interim reports and, where applicable, its summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms
“First Letter”	the letter to be sent by the Company to the Shareholders containing the information described in paragraphs 1 and 7 under the section headed “Proposed Arrangements” in this announcement
“HKEx”	Hong Kong Exchanges and Clearing Limited

“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Registrar”	Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, being the Company’s branch share registrar in Hong Kong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Reasonable Notice”	the prior written notice of not less than five clear business days
“Reply Form”	a reply form with postage paid (for posting within Hong Kong only) for the election of language and means of receipt of Corporate Communications, to be attached to the First Letter
“Second Letter”	a letter to be sent by the Company to Shareholders who elected in their Reply Form to receive Corporate Communications in printed form, together with each subsequent Corporate Communication containing the information described in paragraph 7 under the section headed “Proposed Arrangements” in this announcement
“Shareholder(s)”	registered holder(s) of the Shares
“Shares”	ordinary shares of HK\$0.10 each in the share capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Website Version”	the electronic version of Corporate Communications in accessible format published, in both English and Chinese, on the website of the Company at www.fseng.com.hk

On behalf of the Board of
FSE Engineering Holdings Limited
Lee Kwok Bong
Executive Director & Joint Company Secretary

Hong Kong, 22 March 2016

As at the date of this announcement, the Board comprises Dr. Cheng Kar Shun, Henry (Chairman) as Non-executive Director, Mr. Wong Kwok Kin, Andrew (Vice-Chairman), Mr. Poon Lock Kee, Rocky (Chief Executive Officer), Mr. Doo William Junior Guilherme, Mr. Lee Kwok Bong and Mr. Soon Kweong Wah as Executive Directors, Mr. Kwong Che Keung, Gordon, Mr. Hui Chiu Chung, Stephen and Mr. Lee Kwan Hung as Independent Non-executive Directors.