

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): <u>31/03/2016</u>		
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer FS	E Engineering Holdings	Limited	
Date Submitted 01	/04/2016		
I. Movements in Authorised Share	Canital		
I ivio vemento in i iutilorio da Siture	Cupitui		
1. Ordinary Shares			
(1) Stock code :D	escription: Ordina	ary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th1,000,000,00	00 HK\$0.10	HK\$100,000,000
Increase/(decrease)		0	0
Balance at close of the month	1,000,000,00	00 HK\$0.10	HK\$100,000,000
(2) Stock code :D	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

### 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

# II. Movements in Issued Share Capital

	-		No of preference	No. of other classes		
_			shares	of shares		
Balance at close of preceding month	450,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	450,000,000	N/A	N/A	N/A_		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme	•	Schemes of the			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Oranico G	Ziroronoco	Sunctifu	Zupseu		
( / / )						
shares						
(Note 1)						
		_				
2.						
( / / )						
shares						
(Note 1)			$\overline{}$			
(Note 1)			`			
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )	-					
,		To	otal A. (Ordin	ary shares)		
				nce shares)		
				Other class)		
Total funds raised dur			•	Juici Class)		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	/ )				
2.		/				
	<del>\</del>			· -		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	( )					
(dd/mm/yyyy)3.	( / /	/ )				
<u> </u>						
				· -		<u> </u>
( / / ) Stock code (if listed)		`				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
<u> </u>		/ )				
4.						
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	/ )			`	
		Total	R (Ordin	nary charac)		
		Total	Prefere	nary shares) ence shares)		-
			(	Other class)		
İ						\

Convertibles (i.e. Convertible interpretation)  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	пони	month		
	_					
	_					
0, 1, 1, (((1), 1))						
Stock code (if listed)  Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\overline{}$					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.		_ \				
	<del>_</del>					
	<del>-</del>					
Ct11-(:f1:-t1)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
	<del>_</del>			\		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( ' ' )		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		_ \
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N	Rights issue						
\			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			\			-	<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)yy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u> </u>
					$\overline{}$		
			Class of shares issuable (Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							_ \

For Main Board and GEM listed issuers

		1	roi N	1aiii	Doare	d and GEM lis  No. of new	No. of new
						shares of	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		Class of shares					
		repurchased (Note 1)		, ,	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		′ /			
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
					\		
					$\overline{}$		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	`	

For Main Board and GEM listed issuers

	FOI Maili Doar	u and GEWI IIS	ted issuers
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
Torgumsuton			
	(Note 1)		
	Issue and allotment ( / / )		
	date : (dd/mm/yyyy)		
	date: (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	EGIN approvar date.		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other At mice. State			
(Please specify) At price: State currency	Issue and allotment ( / / )		
(Flease specify) - currency	date : (dd/mm/yyyy)		
	date: (dd/mm/yyyy)		
	EGM approval date:		
	EGIVI approvar date:		
	(dd/mm/yyyy)	\	
	Total E. (Ordinary share		
		<u> </u>	
	(Preference share		. \
	(Other class	s)	_ \
			_
		4 \	Λ

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		0
	(2)	N	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)	

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: Lee Kwok Bong							
Tidle. Everyting Director & Joint Commons Secretors							
Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer)							
(Director, Secretary of other dary authorised officer)							

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.