

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/05/2016 | | |
|------------------------------------|----------|---------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | FSE Eng | gineering Holdings 016 | Limited | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>331</u> | Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | | 0 | | 0 |
| Balance at close of the mon | th | 1,000,000,000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock-code : | Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|--------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |

Total authorised share capital at the end of the month (State currency):

Increase/(decrease)

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 450,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 450,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>4</u> . | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | (, , | | | | | |
| | | | | | | |
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| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | \ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | (, , | | | | | |
| | | | | | | |
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| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccuphla (Nota 1) | | | | | | |
| Outraniation union | | | | | | |
| EGM approval date | | | ` | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | , | | | | |
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| | | | | | \ | |
| Stock code (if listed) Class of shares | | | | | | |
| icauchla (Nota 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | ` | |
| | \ , , , | | | | | |
| | | Total B | s. (Ordina | ary shares) | | _ |
| | | | (Preferen | ice shares) | | _ |
| | | | (0 | other class) | | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| Ctack and (if lintard) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (If applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
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| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | _ \ | | | | |
| | _ | | | | | |
| | _ | ` | | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | <u></u> | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
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| Stock code (if listed) | | | | | $\overline{}$ | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | ` | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | To | otal C. (Ordina | | | - |
| | | | | ce shares) ther class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of Full particulars including EGM approval date (dd/mm/yyyy), of issuer issued issuer which may be if applicable, and class of shares issuable: during the month issued pursuant pursuant thereto thereto as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| Ot | ner Movements | in Issued Sha | are Capital | | | | | | |
|----|---------------|---------------|----------------|--|-----|---|---|---|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | | |
| | | | | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| 4. | Bonus issue | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | _ \ |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of sharesissuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 10. Other (Please specify) At price : State currency | Class of shares ———————————————————————————————————— | | |
| | Total E. (Ordina share (Preference share (Other clas | s) s) | - |
| | | | |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total of A to E): | (1) | 0 |
| | | (2) | N/A |
| Total increase / (decrease) in preference share | | | N/A |
| Total increase / (decrease) in other classes of | shares during the month (i.e. Total of A t | 0 | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

E):

| Remarks (if any): |
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| Submitted by: Lee Kwok Bong |
| Title: Executive Director & Joint Company Secretary (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.