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FSE ENGINEERING HOLDINGS LIMITED

豐盛機電控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 331)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION:
THE PROPOSED ACQUISITION OF PROPERTY HOLDING GROUP BY
ACQUIRING THE SALE SHARE AND THE SALE LOAN**

References are made to the announcement of FSE Engineering Holdings Limited (the “**Company**”) dated 5 October 2016 and the circular of the Company dated 25 October 2016 (the “**Circular**”) regarding the proposed acquisition of the Sale Share and the Sale Loan from the Vendor pursuant to the terms and conditions of the Agreement.

Unless otherwise specified, capitalised terms used in this announcement have the same meanings as defined in the Circular.

COMPLETION OF THE PROPOSED ACQUISITION

The Board is pleased to announce that all the Conditions Precedent to completion of the Proposed Acquisition have been fulfilled and the Proposed Acquisition was completed on 9 January 2017. Each of the Target and the Subsidiary became a wholly-owned subsidiary of the Company as from 9 January 2017 and the financial results, assets and liabilities of each of them will be consolidated in the financial statements of the Company.

By order of the Board
FSE Engineering Holdings Limited
Lee Kwok Bong

Executive Director & Joint Company Secretary

Hong Kong, 9 January 2017

As at the date of this announcement, the Board comprises Dr. Cheng Kar Shun, Henry (Chairman) and Mr. Wong Kwok Kin, Andrew as non-executive Directors, Mr. Lam Wai Hon, Patrick (Vice-Chairman), Mr. Poon Lock Kee, Rocky (Chief Executive Officer), Mr. Doo William Junior Guilherme, Mr. Lee Kwok Bong and Mr. Soon Kweong Wah as executive Directors, Mr. Kwong Che Keung, Gordon, Mr. Hui Chiu Chung, Stephen, Mr. Lee Kwan Hung and Dr. Tong Yuk Lun, Paul as independent non-executive Directors.